

GOLDEN PREDATOR MINING CORP.

**ANNUAL GENERAL MEETING OF SHAREHOLDERS
NOTICE-AND-ACCESS NOTIFICATION TO SHAREHOLDERS**

You are receiving this notice-and-access notification (the “**NA Notice**”) as Golden Predator Mining Corp. (the “**Company**”) has decided to use the notice-and-access model for delivery of meeting materials to its beneficial holders (“**Beneficial Shareholders**”) of Class “A” Common Shares (“**Common Shares**”) for the Annual General Meeting (the “**Meeting**”) of holders of Common Shares which will be held on Monday, November 16, 2020 at 11:00 a.m. (Pacific Time). Beneficial Shareholders will receive a proxy or voting instruction form enabling them to vote at the Meeting. However, instead of a paper copy of the notice of meeting and management information circular (“**Information Circular**”), Beneficial Shareholders will receive this NA Notice with information on how they may access such materials electronically. The use of this alternative means of delivery is more environmentally responsible as it will help reduce paper use and also will reduce the cost of printing and mailing materials to shareholders.

MEETING DATE AND LOCATION:

WHEN: Monday, November 16, 2020 at 11:00 a.m. (Pacific Time)

WHERE: The Meeting will be deemed to be held at the offices of Morton Law LLP, Suite 1200 – 750 West Pender Street, Vancouver, British Columbia, Canada; however, **the Meeting will be held in virtual only format. You will not be able to attend the Meeting in person.** Registered shareholders and validly appointed proxyholders may attend the Meeting by contacting the Company by telephone at #604-260-0289 or by email at info@goldenpredator.com to be provided with a video conference invite. Registered shareholders and validly appointed proxyholders who attend the Meeting will have an opportunity to participate at the Meeting, regardless of their geographic location.

SHAREHOLDERS WILL BE ASKED TO CONSIDER AND VOTE ON THE FOLLOWING MATTERS:

Financial Statements: Although no vote is required, shareholders will receive and consider the Company’s audited consolidated financial statements for the year ended December 31, 2019, together with the report of the auditors thereon, and the unaudited financial statements of the Company for the interim period ended June 30, 2020. Information respecting the financial statements can be found in the “*A. Presentation of Financial Statements*” section of the Information Circular.

Fixing Number of Directors: Shareholders will be asked to fix the number of directors to be elected at the Meeting to six members. Information respecting fixing the number of directors can be found in the “*B. Election of Directors*” section of the Information Circular.

Election of Directors: Shareholders will be asked to elect six directors for the ensuing year. Information respecting the election of directors can be found in the “*B. Election of Directors*” section of the Information Circular.

Appointment of Auditor: Shareholders will be asked to re-appoint Grant Thornton LLP, Chartered Accountants as the Company’s auditor for the ensuing year, and authorize the Company’s directors to fix their remuneration. Information respecting the appointment of Grant Thornton LLP, Chartered Accountants can be found in the “*C. Appointment of Auditor*” section of the Information Circular.

Confirming the Company’s Stock Option Plan: In accordance with TSX Venture Exchange policies, the shareholders will be asked to pass an ordinary resolution to ratify and confirm the Company’s Stock Option Plan. Information respecting the Company’s Stock Option Plan and the ordinary resolution to be passed at the Meeting can be found in the “*D. Confirmation of the Company’s Stock Option Plan*” section of the Information Circular.

Other Business: Given the fact that voting will only be permitted by proxy due to the COVID-19 pandemic, Management does not intend to allow new matters not contemplated in the Notice of Meeting to be considered at the Meeting. Please refer to the “*EXERCISE OF DISCRETION BY PROXIES*” section of the Information Circular.

SHAREHOLDERS ARE REMINDED TO REVIEW THE MEETING MATERIALS PRIOR TO VOTING.

WEBSITES WHERE MEETING MATERIALS ARE POSTED

Meeting materials can be viewed online at www.sedar.com or at the Company's internet address as follows:
<https://www.goldenpredator.com/investors/regulatory-filings/>

HOW TO OBTAIN PAPER COPIES OF THE MEETING MATERIALS

Beneficial Shareholders may request that a paper copy of the Information Circular and/or financial information be sent to them by postal delivery at no cost to them. Requests may be made up to one year from the date the Information Circular was filed on SEDAR by:

- Visiting the following internet address:
<https://www.goldenpredator.com/investors/regulatory-filings/>
- Call toll-free in North America 1-877-402-5085; or
- Sending an email to info@goldenpredator.com

Requests should be received **at least five (5) business days in advance** of the proxy cut-off date and time set out in the accompanying proxy or voting instruction form in order to receive the Meeting materials in advance of such date and the date of the Meeting.

In relation to the Meeting, Registered Shareholders will receive a paper copy of the Information Circular and a form of proxy whereas Beneficial Shareholders will only receive this NA Notice and a proxy or voting instruction form. Furthermore, a paper copy of the Company's financial statements and related management's discussion and analysis for the most recently completed financial year end and interim period ending June 30, 2020 will be mailed only to shareholders who responded to the supplemental mail card request pursuant to National Instrument 51-102.

VOTING:

Beneficial Shareholders are asked to return their proxies or voting instruction forms using one of the methods as set out in the accompanying proxy or voting instruction form at least one (1) business day in advance of the proxy cut-off date (or earlier if sending by regular mail).

Shareholders with questions about notice-and-access can email the Company at info@goldenpredator.com or call toll free at 1-877-402-5085.