



# Corporate Profile

## Corporate Overview

Golden Predator Corp.'s mandate is to be the leading gold property explorer and developer in Yukon, Canada. The Company has an extensive Yukon property position with ten projects comprising over 800 km<sup>2</sup>. Drill programs have commenced on the Company's Gold Dome, Clear Creek, Brewery Creek and Eureka projects with plans to commence drilling at Antimony in Q3, 2010. The Company is planning a priority drill campaign at Cynthia as soon as crews can be mobilized. Golden Predator will compile data into a 3-D GIS database on Grew Creek to advance the project towards a resource estimate.

Golden Predator benefits from its Nevada royalty stream, presently generating in excess of \$1.0 MM annually. Golden Predator also continues to advance its significant US gold projects and is working to create Silver Predator Corp. to monetize its substantial Nevada-based silver assets.

## Aggressive Yukon Exploration in the Tintina Gold Belt

### Gold Dome<sup>(1)</sup>

- Successful 2009 drilling including Discovery hole GD 09-07 with 25 m of 11 gpt Au; aggressive 2010 RC program planned
- 100% controlled, full Class Three permit with fourteen targets identified to date
- The Gold Dome placer mining area has produced approximately 200,000 oz of placer gold since 1906, source postulated to be from hard rock sources lying within the Company's project area

### Cynthia<sup>(2)</sup>

- Consists of 219 mineral claims covering 4,570 ha
- 1.5 km by 1.5 km area of intense quartz veining and stockworks
- Drill ready with numerous surface values in excess of 1.0 gpt Au up to 16.0 gpt Au
- Intrusion-related and epithermal gold mineralization; multiple styles and episodes of gold mineralization

### Clear Creek

- The Clear Creek placer mining area has produced approximately 129,000 oz of placer gold since 1941, source postulated to be from hard rock sources lying within the Company's project area
- Extensive soil anomalies to 3,740 ppb Au
- Previous drilling outlined a large mineralized area grading up to 1.25 gpt Au. Best reported hole was 2.3 gpt Au over 31.8 m in historic drilling by Redstar Resources<sup>(3)</sup>

### Brewery Creek

- Current NI 43-101 Indicated 3.98 mm tonnes Au @ 1.135 gpt (0.038 opt) and Inferred 2.20 mm tonnes Au @ 2.01 gpt (0.059 opt) using a cut-off grade of 0.5 gpt Au<sup>(4)</sup>
- Operated year-round from 1996 through 2002; produced a total of 278,484 oz Au
- Water and production licenses valid through 2021
- Extensive RC and core drill campaign underway to expand known oxide resource

### Antimony Mountain

- 100% controlled 7,750 ha property 25 km north of Brewery Creek, approximately 2 km from Dempster Highway; optioned from Shawn Ryan
- Numerous high grade peripheral vein targets surround extensive gold soil geochemical anomaly at Golden Wall discovery
- Planned helicopter supported RC drill test of main Golden Wall anomaly Q3-2010

## CAPITAL STRUCTURE

### As at June 30, 2010

Shares Issued:	62.9 MM
Cash:	\$6.0 MM
Marketable Securities:	\$3.0 MM
Market Capitalization:	\$31.4 MM (@ \$0.50)
Debt:	0.0

### Options & Warrants

Private <sup>(1)</sup>	0.6 MM
GPD.WT <sup>(2)</sup>	4.0 MM
Private <sup>(3)</sup>	0.7 MM
Private <sup>(4)</sup>	14.8 MM
Private <sup>(5)</sup>	0.7 MM
Options	6.2 MM
Fully Diluted	89.9 MM

<sup>(1)</sup> Exercisable at US\$0.30 until October 2010

<sup>(2)</sup> Exercisable at \$1.34 until August 15 2011

<sup>(3)</sup> Exercisable at prices of \$0.75 - \$0.90 until September 2011

<sup>(4)</sup> Exercisable at prices between \$0.75 and \$0.84 until December 2011

<sup>(5)</sup> Exercisable at \$0.60 until April 20 2012



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## Grew Creek

- Past exploration outlined both high-grade veins and vein stock-work mineralization including 17.0 m of 28.6 gpt Au and 21.0 m of 4.13 gpt Au<sup>(5)</sup>
- 73 km<sup>2</sup> road accessible property traversed by the Robert Campbell Highway for 30km
- GIS entry and 3-D modeling underway leading to establishing a NI 43-101 resource

## Eureka

- Creeks draining the Eureka property have been active placer gold producers since the Klondike Gold Rush
- 349 claims in the White Gold district; 30 miles north of Underworld's discovery
- Road accessible from Dawson City
- 27 RC holes completed to date in Phase I-2010 program

## Royalty Portfolio – Highlights

- Annual pre-production revenue in excess of \$1.0 MM; Advance Royalty Payments escalate with higher gold price
- In-kind production royalty from Barrick's Alligator-Bald Regional Area
- Includes royalty interests at Bald Mountain, Tonkin Springs and the Pan Deposits in Nevada along with the Rattlesnake project in Wyoming. These properties are respectively under lease to Barrick, US Gold, Midway Gold and Evolving Gold

## Silver Predator Corp. – Monetizing Hidden Assets

Golden Predator, Strategic Metals and Rockhaven Resources have signed a letter of intent to contribute silver assets into Silver Predator Corp. (SPD). The Company plans to be a premier silver exploration and development company with its principal projects located entirely in North America, principally Nevada and the Yukon. Silver Predator trades on the CNQ with the symbol SPD. The company is planning a TSX listing when the agreements and an adequate financing have been completed.

## Nevada Properties

### Adelaide

- 2008-2009 drilling on 30 m (100 ft) spacing has demonstrated continuity of grade and thickness along more than 300 m (1,000 ft) of strike to 90 m (300 ft) vertical depth on the Margarite Vein zone such as GPA-036 which returned 7.74 m true width of 22.3 gpt Au<sup>(6)</sup>
- 2011 underground spiral decline planned to access drill stations and bulk sampling

### Golden Ridge

- 30 RC holes for 10,263 ft in 2009; Discovery hole GPGR-029 returned 29.7m of 13.3 gpt Au<sup>(7)</sup>
- 5 diamond holes for 1,443 ft drilled on 2 targets identified by highly encouraging RC assays; orientation of veins determined to target 2010 drilling
- Aggressive Q3-2010 drill program to offset GPGR-029

### Footnotes

<sup>(1)</sup> Reported in 16 November 2009 News Release

<sup>(2)</sup> Soloviev, S.G., Schulze, C.M. and Baklyukov, O.E., 2003. Structural settings and geochemistry of the Cynthia gold prospect, Tintina Gold Belt, Hess River area (1050/6), Yukon. In: Yukon Exploration and Geology 2002, D.S. Emond and L.L. Lewis (eds.), Exploration and Geological Services Division, Yukon Region, Indian and Northern Affairs Canada, p. 285-294

<sup>(3)</sup> Reported in 29 September 2000 News Release (Redstar Resources CDN:RST)

<sup>(4)</sup> The Simpson (2009) report also reiterates that while the structural model for Brewery Creek offers potential for the discovery of higher grade sulphide deposits, the depth of drilling to date has been inadequate to testing this model

<sup>(5)</sup> Stroshein, R.W., March, 1997. 1996 Diamond Drilling report on the Grew Creek Gold Project, Grew Creek Area. Assessment Report No. 093627, Yukon Energy, Mines and Resources

<sup>(6)</sup> Reported in:

A. 24 & 29 July 2008 and 23 September 2008 News Releases (TSX:GP)

B. 6 January 2009, 26 May 2009 and 10 November 2009 News Releases (TSX:V:GPD)

C. 17 December 2009 News Release (TSX:GPD)

<sup>(7)</sup> Reported in 27 August 2009, 1 October 2009, 23 November 2009 and 25 February 2010 News Releases

The technical contents of this presentation were reviewed by Corwin Coe, BSc, PGeo, (Alaska and Canada), David R. Hembree, PGeo, (continental United States except Nevada) and Travis Schwertfeger BSc, MAIG (Nevada), all of whom Qualified Persons as defined by National Instrument 43-101.

## GOLDEN PREDATOR CORP.

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